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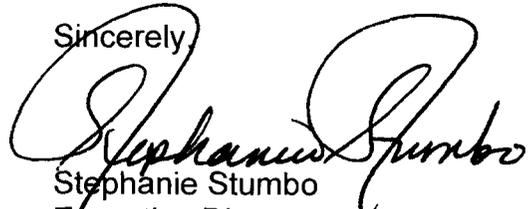
John W. Clay
Commissioner

October 2, 2008

PARTIES OF RECORD:
Case No. 2008-00257
Classic Construction, Inc. and
Coolbrook Utilities, LLC

Attached is a copy of the informal conference memorandum which is being filed in the record of the above-referenced case. If you wish to make any comments regarding the contents of the memorandum, please do so within five days of receipt of this letter. If you have any questions regarding the memorandum, please contact Virginia Gregg at 502/564-3940, Extension 407.

Sincerely,


Stephanie Stumbo
Executive Director

VG:v

INTRA-AGENCY MEMORANDUM
KENTUCKY PUBLIC SERVICE COMMISSION

TO: Case File No. 2008-00257
FROM: Virginia Gregg, ^{VJ} Staff Attorney
DATE: October 2, 2008
RE: Joint Application of Classic Construction, Inc.
And Coolbrook Utilities, LLC For Approval Of
The Transfer Of Wastewater Treatment Plant
To Coolbrook Utilities, LLC

In accordance with the Commission's September 30, 2008 Order in the above-referenced case, an informal conference was held on October 1, 2008 to consider and evaluate the impact of the proposed transfer of the wastewater treatment plant from Classic Construction, Inc. ("Classic") to Coolbrook Utilities, LLC ("Coolbrook"). This informal conference followed the submission by Classic and Coolbrook of responses to Commission Staff's data request. A list of those attending the informal conference is attached hereto.

Following a review of the application, Classic's annual report for the 2007 calendar year, and the responses to the data requests, Coolbrook submitted a letter from Old National Bank, dated October 1, 2008, signed by Chris Niblock, A.V.P. A copy of the letter is attached hereto.

There being no further items for consideration, the informal conference was adjourned.

Attachments

cc: Parties of Record



OLD NATIONAL

Banking. Investments. Insurance.

Kentucky Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601

October 1, 2008

Dear Sir/Madam:

This is to inform you that Old National Bank is currently processing a request from Coolbrook Utilities, LLC, for both a \$20,000 letter of credit (with the P.S.C. as beneficiary) as well as a \$15,000 line of credit to be used for business operations. Terms of both will be for one year at which time we will review and renew if appropriate. Both items will be dependent on the transfer from the P.S.C. to Coolbrook Utilities, LLC, of the utility in question.

Should you have any questions please do not hesitate to call me directly at: (502) 540-7305.

Sincerely,

Chris Niblock
A.V.P.

Preston Pointe Financial Center
333 E. Main Street, Suite 100
Louisville, KY 40202
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F: 502.540.7365
oldnational.com